

# POST OFFER PUBLIC ANNOUNCEMENT REGARDING THE ATTENTION OF EQUITY SHAREHOLDERS OF AMRIT BANASPATI COMPANY LIMITED

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Corp. Office : A-95, Sector - 65, Noida - 201 309 (UP) Tel No. : 0120 - 4506900 Fax : 0120 - 4506910 Website: www.amritbanaspati.com

**Asst. Company Secretary and Compliance Officer: Mr. Tushar Goel**

This advertisement ("**Advertisement**") is being issued by Alpen Capital India Private Limited ("**Alpen**") on behalf of Shri Naresh Kumar Bajaj, Shri Ashwini Kumar Bajaj, Shri Vikram Kumar Bajaj, Amrit Trademart Private Limited and A. F. Trading Company Private Limited (together referred to as the "**Promoter Acquirers**") in respect of the voluntary delisting ("**Offer**" / "**Delisting Offer**") of the equity shares of Amrit Banaspati Company Limited ("**Amrit**" / "**ABCL**" / "**Company**"), pursuant to the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("**Delisting Regulations**"). This Advertisement is in continuation to and should be read in conjunction with the public announcement published on December 29, 2012 (the "**PA**"), the offer letter dated January 2, 2013 ("**Offer Letter**") and the post offer public announcement published on January 29, 2013 ("**Post Offer Public Announcement**").

Capitalized terms used but not defined in this Advertisement shall have the same meaning assigned to them as in the PA or the Offer Letter or the Exit Offer Letter (as defined below).

## 1. INTIMATION OF DATE OF DELISTING

Pursuant to the Delisting Offer made by the Promoter Acquirers to the public shareholders of the Company and the Post Offer Public Announcement made on January 29, 2013, the Promoter Acquirers had applied to the BSE Limited ("**BSE**") on February 11, 2013 to delist the Equity Shares of the Company from the BSE, and to the Delhi Stock Exchange Limited ("**DSE**") on February 11, 2013 to delist its Equity Shares from DSE.

BSE, vide its letter no. DCS/COMP/AJ/349/2012-13 dated March 4, 2013 read with notice no. 20130222-27 dated February 22, 2013 has communicated that trading in the Equity Shares of the Company will be discontinued/suspended with effect from February 28, 2013 (i.e. w.e.f. closing hours of trading on February 27, 2013) and the Equity Shares of the Company will be delisted from BSE records with effect from March 7, 2013 ("**BSE Date of Delisting**").

In respect of the DSE, the Company is expected to receive the delisting order shortly. On receipt of the delisting order from the DSE, the Equity Shares of the Company will be delisted from DSE records with effect from the date as mentioned therein. Notably, there has been no trading of Equity Shares of the Company on DSE for more than past three years. Further, on receipt of the delisting order a similar public announcement will be published in newspapers informing the shareholders of the date from when the Equity Shares will be delisted from the DSE, as mentioned in the DSE delisting order.

**The delisting of the Equity Shares means that they will no longer be traded on the BSE and the DSE and a liquid market for trading of the Equity Shares will cease to exist.**

## 2. OUTSTANDING EQUITY SHARES AFTER DELISTING

In accordance with Regulation 21(1) of the Delisting Regulations, and as announced earlier in the Post Offer Public Announcement, the remaining public shareholders of the Company who did not or were not able to participate in the Reverse Book Building ("**RBB**") process or who unsuccessfully tendered their equity shares in RBB process will be able to offer their Equity Shares to the Promoter Acquirers at the price of Rs. 150/- per equity share ("**Exit Price**") for a minimum period of one year starting from the date of delisting from all stock exchanges ("**Date of Delisting**") i.e. ("**Exit Period**").

The offer letter ("**Exit Offer Letter**") in this regard shall be dispatched to the remaining public shareholders whose name appears in the register of members of the Company as on the Date of Delisting on receipt of the delisting order from the DSE. In the event of any public shareholder not receiving, or misplacing their Exit Offer Letter, they may obtain a copy by writing to the Registrar to the Offer, clearly marking the envelope "**Amrit Banaspati Company Limited - Exit Offer**" or soft copy of the application form can be downloaded from the website of the Registrar to the Exit Offer at <http://www.masserv.com>

## 3. PAYMENT OF CONSIDERATION TO RESIDUAL SHAREHOLDERS

Subject to any regulatory approvals as may be required, the Promoter Acquirers intend to make payments on a monthly basis, within 10 working days of the end of the relevant month ("**Monthly Payment Cycle**"). Payments will be made only to those public shareholders who have validly tendered their Equity Shares, by following the instructions laid out in the Exit Offer Letter and the enclosed application form ("**Exit Application Form**"). It is being clarified that the first Monthly Payment Cycle shall commence from April 30, 2013.

All other terms and conditions set forth in the PA and the Offer Letter shall remain unchanged.

All queries may be directed to the Registrar to the Offer or the Manager to the Offer.

This Advertisement is issued on behalf of the Promoter Acquirers.

### REGISTRAR TO THE OFFER

#### MAS SERVICES LIMITED

T-34, 2nd Floor, Okhla Industrial Area - Phase 2, New Delhi - 110020, India  
Tel: +91 11 2638 7281/82/83  
Fax: +91 11 2638 7384  
Contact Person: N C Pal  
Email: [info@masserv.com](mailto:info@masserv.com)



**MASS**



### MANAGER TO THE OFFER

#### ALPEN CAPITAL INDIA PRIVATE LIMITED

Address: 3rd Floor, Forbes Building, Charanjit Rai Marg, Fort, Mumbai 400 001, India  
Tel: +91 22 2219 0150, +91 11 46444000  
Fax: +91 22 2201 0261,  
Email: [shekhars.deshpande@alpencapital.com](mailto:shekhars.deshpande@alpencapital.com), [yogendra.khurana@alpencapital.com](mailto:yogendra.khurana@alpencapital.com)  
**Contact Persons: Shekhar Deshpande, Yogendra Khurana**

**For A. F. Trading Company Private Limited**  
(On behalf of the Board)

Sd/-  
Ashwini Kumar Bajaj  
Director

Sd/-  
Vikram Kumar Bajaj  
Director

**For Amrit Trademart Private Limited**  
(On behalf of the Board)

Sd/-  
Ashwini Kumar Bajaj  
(Director)

Sd/-  
Vikram Kumar Bajaj  
(Director)

Place: Ghaziabad  
Date: 04.03.2013

Sd/-  
Naresh Kumar Bajaj,

Sd/-  
Ashwini Kumar Bajaj

Sd/-  
Vikram Kumar Bajaj